

Scrip Code: 536264



Date: 7th August 2025

To,
BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Mumbai - 400 001.

Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 and all the other applicable provisions thereto, please find attached Press Release dated 7th August 2025 in relation to announcement of Financial Results for Q1 & FY26.

Kindly take on record the above.

Thanking You

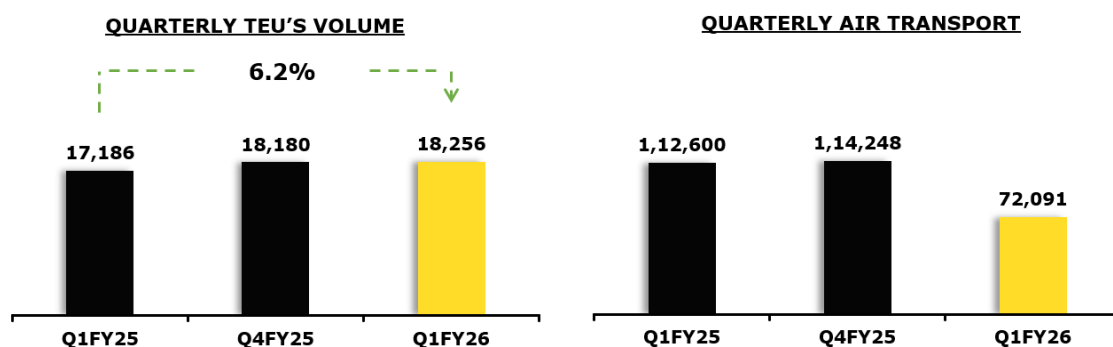
For Tiger Logistics (India) Limited

Vishal Saurav
Company Secretary & Compliance Officer

Tiger Logistics Q1 FY26 Revenue Grows 1.3% YoY to ₹103 Cr, EBITDA Up 14% YoY to ₹590 Lakhs, and PAT at ₹471 Lakhs, Reflecting Cost Control, Diversification

7th August 2025, New Delhi – Tiger Logistics (India) Limited, a BSE-listed international logistics company, is pleased to announce its Unaudited Financial Results for the Q1 FY26 period, which ended on 30th June 2025.

Q1 FY26 Operational Performance:



Q1 FY26 Key Business Highlights:

- Revenue:** Tiger Logistics reported revenue of ₹10,252 lakhs in Q1 FY26, registering a modest growth of 1.3% YoY and a 10.5% decline QoQ due to sluggish performance in the air transport segment.
- EBITDA:** The company's EBITDA stood at ₹590 lakhs, marking a 14.0% YoY increase with an EBITDA margin of 5.8%, reflecting a 64 bps YoY improvement owing to better operational efficiency.
- PAT:** In Q1 FY26, Tiger Logistics achieved a PAT of ₹471 lakhs, reflecting a 1.8% YoY increase. The PAT margin stood at 4.6%.
- TEU's Volume Growth:** Container volumes continued their growth momentum, rising to 18,256 TEUs in Q1 FY26, showing a 6.2% YoY increase.
- Air Transport Decline:** Air transport volume dropped to 72,091 in Q1 FY26, down from 1,12,600 in Q1 FY25, reflecting a sharp contraction in air freight demand.
- Revenue Composition:** The top 5 customers contributed 51% to revenue in Q1 FY26, continuing a downward trend. This reflects a successful diversification strategy and reduced dependency on a concentrated client base, thereby enhancing revenue stability.

Q1 FY26 Financial Performance:

Parameters (₹ in Lakhs)	Quarterly					Yearly
	Q1 FY26	Q4 FY25	QoQ	Q1 FY25	YoY	FY25
Revenue	10,251.9	11,450.5	(10.5%)	10,116.4	1.3%	53,630.5
EBITDA	589.5	719.5	(18.1%)	517.1	14.0%	3,091.5
EBITDA Margin	5.8%	6.3%	(53 bps)	5.1%	64 bps	5.8%
EBIT	714.3	932.4	(23.4%)	656.3	8.8%	3,893.6
EBIT Margin	7.0%	8.1%	(118 bps)	6.5%	48 bps	7.3%
PAT	470.7	643.6	(26.9%)	462.5	1.8%	2,700.8
PAT Margins	4.6%	5.6%	(103 bps)	4.6%	2 bps	5.0%

Commenting on the results, Mr. Harpreet Singh Malhotra, Chairman & MD of Tiger Logistics (India) Limited, said,

"Q1 FY26 has been a steady and encouraging quarter for Tiger Logistics under a dynamic global economic environment, with revenue reaching ₹10,252 lakhs, reflecting a YoY growth of 1.3%. EBITDA increased by 14% to ₹590 lakhs, with an improved margin of 5.8%. PAT stood at ₹471 lakhs, with a PAT margin of 4.6%. Our core multimodal logistics business remained strong, contributing 94% of total revenue, while container volumes grew by 6.2% YoY. Although air transport volumes declined due to softer demand, our business continues to demonstrate resilience. Our diversification efforts are delivering results, with the top five customers now contributing just 51 % of revenue, further improving stability.

Looking ahead, the sector shows a strong long-term outlook. Government initiatives, such as the National Logistics Policy, the implementation of GST, and infrastructure investment, are expected to reduce logistics costs and enhance sector efficiency. Developments in multimodal transport, logistics parks, and dedicated freight corridors are further strengthening the ecosystem. While global uncertainties and rising fuel prices require our attention, we remain optimistic and well-prepared for the future. To our valued shareholders, thank you for your continued trust and support. Your belief in our vision inspires us to build an innovative, tech-driven, and sustainable logistics leader."

About Tiger Logistics (India) Limited (BSE:536264):

Tiger Logistics India Limited is a Bombay Stock Exchange-listed leading international logistics company and solutions provider, covering freight forwarding (air & ocean), defence & project logistics, transportation, and customs clearance. The company also launched its proprietary freight booking and management platform, "FreightJar", in 2023 to bring accessibility to competitive freight rates for SMEs/MSMEs and seamlessness to the freight booking and management journey. With a strong presence across the world, Tiger Logistics boasts over 24 years of experience in the automotive, renewable energy, engineering goods, yarns & textiles, pharmaceutical, consumer durables, commodities, building materials, defence & aerospace and FMCG industries, among others.

Founded in the year 2000 in response to a need for a reliable, high-principled player in the Indian logistics scenario and a goal to be a one-stop shop for international logistics, Tiger Logistics works with agents & partners across the board to deliver reliable, efficient, and timely cargo movement around the world. With an asset-light model and one-stop solution for customers for international trades, Tiger Logistics carves tailored solutions for its customers to manage their end-to-end logistics requirements, with cost innovation and personalized service at its core by working as a logistics partner instead of just a vendor. For more information, please visit the company website: www.tigerlogistics.in

For further details, please contact:**TIGER LOGISTICS (INDIA) LIMITED
CIN: L74899DL2000PLC105817**

Mr. Vishal Saurav Gupta,
Company Secretary & Compliance Officer

L: 011 4735 1111
E: csvishal@tigerlogistics.in
W: www.tigerlogistics.in

Mr. Ritesh Shashiprakash Singh,
Investor Relations Consultant, Rik Capital

M: +91 83293 85762
E: ritesh.singh@rikcapital.in
W: www.rikcapital.in

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.